

11 February 2025

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

SECTION 708A (5) NOTICE AND PLACEMENT UPDATE

Further to the announcement on 3 February 2025, Bryah Resources Limited (“the Company”) is pleased to confirm that the issue of New Shares under Tranche 1 of the Placement to sophisticated and professional investors was completed on 11 February 2025, raising \$370,542 before costs.

Under Tranche 1 of the Placement 123,513,872 New Shares were issued at a price of \$0.003/share.

Proceeds raised from the Placement will be primarily applied to:

- Bryah Basin copper exploration,
- project generation; and
- provide general working capital.

Section 708A (5) Notice

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the “Act”).

The shares were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 and 674A of the Act.

As at the date of this notice, there is no “excluded information” (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company..

Other Securities Issues

The issue of 123,513,872 free attaching Listed Options (ASX:BYHO) to the abovementioned New Shares, under Tranche 1 of the Placement is subject to shareholder approval.

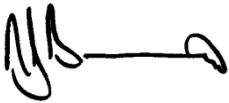


The issue of up to 243,152,794 New Shares and 243,152,794 free attaching Listed Options (ASX:BYHO) under Tranche 2 of the Placement to raise a further \$729,458 and the issue of 7,500,000 Lead Manager options (ASX:BYHO) will also be subject to shareholder approval.

The Company is in the process of convening a General Meeting, anticipated to be held in mid-March 2025, to seek shareholder approval of the issue of Tranche 1 Placement Options, Tranche 2 Placement New Shares and Options and the Lead Manager options.

This announcement has been produced in accordance with the Company's published continuous disclosure policy and has been approved by the Board.

Yours faithfully



Neville Bassett
Company Secretary