

# FORM 603

## Corporations Act 2001 Section 671B

### Notice of initial substantial holder

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To: Bryah Resources Limited  
ACN: 616 795 245

#### 1. Details of substantial holder

Name: Jalein Pty Ltd <Elbaja A/C>  
ACN 124 331 157

and

Name: Jolyn Investments Pty Ltd <Eppen S/F A/C>  
ACN 141 156 041

The holder became a  
substantial holder on: 12 October 2017

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Fully paid ordinary shares	5,300,000	5,300,000	9.46%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Jalein Pty Ltd <Elbaja A/C>	Relevant interest pursuant to section 608(1) of Corporations Act	5,300,000 fully paid ordinary shares
Jolyn Investments Pty Ltd <Eppen S/F A/C>	Relevant interest pursuant to section 608(1) of Corporations Act	5,300,000 fully paid ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Jalein Pty Ltd <Elbaja A/C>	Jalein Pty Ltd <Elbaja A/C>		5,000,000 fully paid ordinary shares
Jolyn Investments Pty Ltd <Eppen S/F A/C>	Jolyn Investments Pty Ltd <Eppen S/F A/C>		300,000 fully paid ordinary shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
Jalein Pty Ltd <Elbaja A/C>	9 February 2017	-	Vendor consideration for acquisition of exploration licences	5,000,000 fully paid ordinary shares
Jolyn Investments Pty Ltd <Eppen S/F A/C>	12 October 2017	\$60,000	-	300,000 fully paid ordinary shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
Jalein Pty Ltd <Elbaja A/C> ACN 124 331 157	Jalein Pty Ltd and Jolyn Investments Pty Ltd are related by having a common Sole Director and shareholder
Jolyn Investments Pty Ltd <Eppen S/F A/C> ACN 141 156 041	Jalein Pty Ltd and Jolyn Investments Pty Ltd are related by having a common Sole Director and shareholder

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jalein Pty Ltd <Elbaja A/C>	214/396 Scarborough Beach Road, Osborne Park WA 6017
Jolyn Investments Pty Ltd <Eppen S/F A/C>	214/396 Scarborough Beach Road, Osborne Park WA 6017

## Signature

Print name: Leslie Ingraham

Capacity: Sole Director

Sign here: 

Date: 14 November 2017