



Announcement Summary

Entity name

BRYAH RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 01, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BYH	ORDINARY FULLY PAID	60,370,971	01/06/2023
BYHO	OPTION EXPIRING 01-DEC-2025 DEFERRED	40,247,385	01/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRYAH RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

59616795245

1.3 ASX issuer code

BYH

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-May-2023 09:55	New - Proposed issue of securities - BYH	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Placement of shortfall shares for up to 3 months following the closing date (25 May 2023) of the entitlement offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BYH : ORDINARY FULLY PAID

Issue date

1/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

60,370,971

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01900000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description****Issue date**

1/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	7	0.01 %
1,001 - 5,000	24	0.17 %
5,001 - 10,000	19	0.31 %
10,001 - 100,000	64	4.96 %
100,001 and over	47	94.55 %



Issue details

Number of +securities to be quoted

40,247,385

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BYH : ORDINARY FULLY PAID	341,624,445
BYHO : OPTION EXPIRING 01-DEC-2025 DEFERRED	40,247,385

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BYHAL : PERFORMANCE RIGHTS	13,350,000
BYHAM : OPTION EXPIRING 12-AUG-2025 EX \$0.054	2,000,000