

ASX Announcement

24 JANUARY 2018



Release of Restricted Securities from Escrow

Bryah Resources Limited [ASX: BYH] advises in accordance with ASX Listing Rule 3.10A that the following securities will be released from escrow on the dates set out below:

SECURITY	NUMBER	RELEASE DATE
Fully Paid Ordinary Share	10,000,000	9 February 2018
Fully Paid Ordinary Share	1,450,000	13 February 2018
Fully Paid Ordinary Share	1,250,000	21 February 2018

The escrowed securities were subject to ASX escrow provisions for 12 months from their date of issue.

A blue ink signature of Neil Marston, the Managing Director, is shown above his name and title.

Neil Marston
Managing Director

About Bryah Resources Limited

In October 2017 Bryah Resources Limited raised \$5 Million and was admitted to the official list on the Australian Securities Exchange (ASX).

The Company is a copper/gold focused explorer with 2 projects located in central Western Australia, being the 718 km² Bryah Basin Project and the 202km² Gabanintha Project. At Gabanintha, Bryah holds the rights to all minerals except Vanadium/Uranium/Cobalt/Chromium/ Titanium/Lithium/Tantalum/Manganese & Iron Ore. Australian Vanadium Limited retains 100% rights in the V/U/Co/Cr/Ti/Li/Ta/Mn & iron ore on the Gabanintha Project.

Bryah Resources Limited's exploration strategy is:

- *to apply the best and latest exploration methods to evaluate the ground;*
- *to use high resolution geophysics to identify deeper structures and potentially mineralised zones;*
- *to drill test targets below the depth of previous drilling, and*
- *to apply maximum funds on exploration activities.*

Address

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ASX Code: BYH

ABN: 59 616 795 245
Shares on issue: 56,350,120
Latest Share Price: \$0.145
Market Capitalisation: \$8.2M

Projects

Gabanintha – Copper, Gold
Bryah Basin – Copper, Gold

bryah.com.au