



BRYAH RESOURCES
L I M I T E D

28 July 2021

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Section 708A (5) Notice

As advised earlier today the Company has issued 13,333,334 new shares (ASX:BYH) and 52,666,667 Listed Options (ASX:BYHOA) as completion of a \$3.95M placement and the issue of an additional 10,000,000 new shares (ASX:BYH) pursuant to a \$3.0M At-The-Market Subscription Agreement.

The Company gives this notice pursuant to Section 708A (5) of the Corporations Act 2001 (the "Act").

The securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice,

- (a) there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (b) there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), which is required to be disclosed by the Company.

The board of directors of Bryah Resources Limited has authorised this announcement to be given to the ASX.

Yours faithfully

Neil Marston

Managing Director