



MLEM Survey in Bryah Basin underway

HIGHLIGHTS

- Moving Loop Electromagnetic Survey underway.
- 3 EM anomalies identified by recent VTEM survey to be tested.
- 2 EM anomalies are located within altered Narracoota Formation rocks considered to be the Horseshoe Lights “Mine Sequence”.
- Survey likely to take 2 weeks to complete.
- Results will be available shortly thereafter.

Bryah Resources Limited (“Bryah” or “the Company”) is pleased to advise of the commencement of a ground Moving Loop Electromagnetic (MLEM) geophysical survey at the Company’s Bryah Basin Project in central Western Australia.

MLEM Survey to test 3 Anomalies

The MLEM survey is to be completed over 3 high priority EM anomalies which were identified by the recently completed helicopter-borne Versatile Time-Domain Electromagnetic (VTEM) geophysical survey (see Figure 1). The aim of the MLEM survey is to better define the depth and orientation of the anomalies detected by the VTEM survey ahead of deep drilling of these targets planned to commence in July 2018.

One significant EM response is located about 7km north of the Peak Hill Gold Mine within the prospective Narracoota Formation (see Figure 1). This EM response has been picked up in 3 adjoining flight lines, indicating an east-west length of at least 600 metres and is characterised as a moderate conductive source, which is potentially indicative of VMS Cu-Au mineralisation.

A further two significant EM responses are located south of the Horseshoe Lights Cu-Au Mine within mapped exposures of the upper Narracoota Formation. The Narracoota Formation rocks in this area are widely altered by silica ± sericite ± chlorite ± aluminosilicate ± pyrite/expyrite and are comparable to the Horseshoe Lights Cu-Au mine footwall alteration referred to as “HSL Mine Sequence”(see Figure 1).

The Company expects the MLEM surveys will be completed within 2 weeks and looks forward to receiving the results shortly thereafter.

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ABN: 59 616 795 245
Shares on issue: 56,350,120
Latest Share Price: \$0.115
Market Capitalisation: \$6.5M

Projects

Bryah Basin – Copper, Gold,
Manganese
Gabanintha – Gold, Copper
bryah.com.au

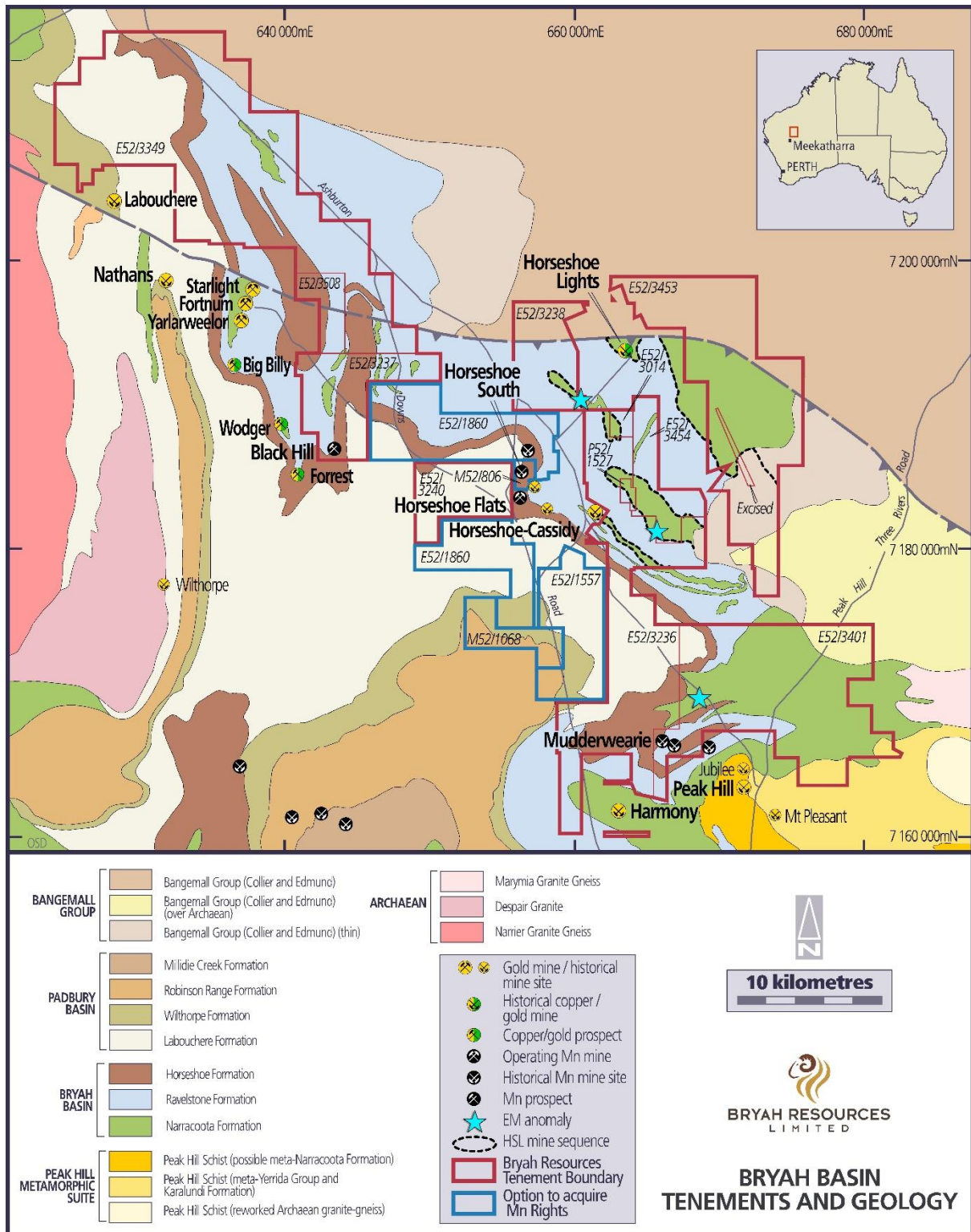


Figure 1 – Bryah Basin Tenements and Regional Geology Map showing EM anomalies to be covered by MLEM survey.

For Further Information, please contact

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About Bryah Resources Limited

In October 2017 Bryah Resources Limited was admitted to the official list on the Australian Securities Exchange (ASX). The Company is a copper-gold-manganese focused explorer with 2 projects located in central Western Australia, being the 718 km² Bryah Basin Project and the 202km² Gabanintha Project.

The Bryah Basin is host to the high-grade copper-gold mines at DeGrussa, discovered by Sandfire Resources NL in 2009, and at Horseshoe Lights, which was mined up until 1994. The Bryah Basin also has several historical and current manganese mines.

Bryah Resources Limited's exploration strategy is:

- *to apply the best and latest exploration methods to evaluate the ground;*
- *to use high resolution geophysics to identify deeper structures and potentially mineralised zones;*
- *to drill test targets below the depth of previous drilling, and*
- *to apply maximum funds on exploration activities.*

At Gabanintha, Bryah holds the rights to all minerals except Vanadium /Uranium /Cobalt /Chromium /Titanium /Lithium /Tantalum /Manganese & Iron Ore (Excluded Minerals). Australian Vanadium Limited retains 100% rights in the Excluded Minerals on the Gabanintha Project

Competent Persons Statement – Bryah Basin

The information in this report that relates to Exploration Results is based on information compiled by Mr Rohan Williams, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Williams is an employee of Bryah Resources Limited ("the Company"). Rohan Williams has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Rohan Williams consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Forward Looking Statements

This report may contain certain "forward-looking statements" which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Readers should not place undue reliance on forward looking information. The Company does not undertake any obligation to release publicly any revisions to any "forward looking statement" to reflect events or circumstances after the date of this report, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.